

**REQUEST FOR PROPOSAL TO ACQUIRE AND/OR DEVELOP PROPERTY AT  
601 TAYLOR STREET WEST AND 1111 SASKATCHEWAN CRESCENT,  
SASKATOON, SASKATCHEWAN**

ST CHARLES MISSIONS SUPPORT INC., as registered owner of the following properties is requesting proposals (“RFPs”) from third parties (“**Submitting Parties**”) which provides for those Submitting Parties to acquire and/or develop the following properties:

**A. 601 TAYLOR STREET WEST, SASKATOON, SASKATCHEWAN**

601 Taylor Street West, Saskatoon, Saskatchewan (the “**Taylor Street Property**”) legally described by Surface Parcel #120597521, including the land and buildings thereon and consisting of approximately 5.67 acres

**B. 1111 SASKATCHEWAN CRESCENT, SASKATOON, SASKATCHEWAN**

1111 Saskatchewan Crescent, Saskatoon, Saskatchewan (the “**Sask Crescent Property**”) legally described by Surface Parcel #119900954, including the land and buildings thereon and consisting of approximately 1.43 acres

Responses to the RFP from Submitting Parties are requested to be in writing and delivered by no later than January 31, 2024. Responses to RFPs shall define the material aspects of the Submitting Party’s proposal, including, but not limited to the following:

- 1) **Purchase Price** – Present the proposed purchase price at which the Taylor Street Property and the Sask Crescent Property would be purchased. Responses to RFPs are expected to include a proposal to acquire both the Taylor Street Property and the Sask Crescent Property together.
- 2) **Project Descriptions** - Outline the proposed use of both the Taylor Street Property and the Sask Crescent Property, including details as to whether buildings on either property would be renovated or demolished and replaced with new construction, and the scope of those renovations or new construction. Include information as to whether the Taylor Street Property and the Sask Crescent Property are expected to be held by a single owner or any expectation of selling either property.
- 3) **Ownership** – Provide details of the name and identity of the purchaser and developer, and whether any third parties are expected to oversee the operations on the properties.
- 4) **Contact Details** - Provide contact details for the Submitting Party, including names of contact persons, addresses, telephone numbers, and email addresses.
- 5) **Timelines for Development** – Identify the period over which the properties are expected to be developed and put into use.
- 6) **Financing Requirements** – State any financing conditions or sources required to proceed with the proposed purchase and respective timelines for financing, including timelines as to the date by which such financing is expected to be in place. The purchaser and/or developer is to arrange for its own

financing, and ST CHARLES MISSIONS SUPPORT INC. would not expect to provide any vendor takeback financing.

- 7) **Approval Requirements** – State any approvals required to consummate the proposed transactions, including any Board of Directors, Shareholder(s), or other approvals.
- 8) **Expected Closing Date** – Specify the date by which the deal is expected to close.
- 9) **Due Diligence Requirements** – List any highly important due diligence requests that have the potential to largely impact the deal or certainty of closing.
- 10) **Other Conditions** – State any other conditions and the expected timelines for completion of such conditions.
- 11) **Other Terms and Key Provisions** - State any other terms and key provisions.
- 12) **Transaction Advisors** – Confirm any third-party advisors you will use to complete diligence and legal agreements.
- 13) **Non-Binding** - This request for proposal is not to be treated as an offer or an acceptance of an offer from ST. CHARLES MISSIONS SUPPORT INC. and will not form a legally binding obligation between either party. ST. CHARLES MISSIONS SUPPORT INC. is not required to proceed with the best RFP or with any RFP.

**Contact and Provide RFPs to:**

CHARLES MISSIONS SUPPORT INC  
Attention: Robert Meilleur  
291 Nelson Street  
Ottawa, ON. K1N7S1

Office phone: 613-230-2225 ext 5228  
Cell number: 613-296-9073

Email: [RMeilleur@omilacombe.ca](mailto:RMeilleur@omilacombe.ca)

**As indicated above, responses to the RFP are expected to be submitted by the Submitting Party in writing and delivered by no later than January 31, 2024.**